EUROPEAN GEOLOGICAL ANALOGIES OF PUSZTAFÖLDVÁR (HUNGARY) GEOTHERMAL LITHIUM ANOMALY

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INTRODUCTIONEnergy transition and Li, Hungarian battery industry

ENLISTING OF OTHER EUROPEN GEOTH. LIThe 6 well known geothermal Li anomalies

THE GEOLOGY OF PUSZTAFÖLDVÁR

•The geological background and production history

DISCUSSION

• Pusztaföldvár & other European geothermal Li fields

CONCLUSIONS

•Questions to be answered with a hint forward...

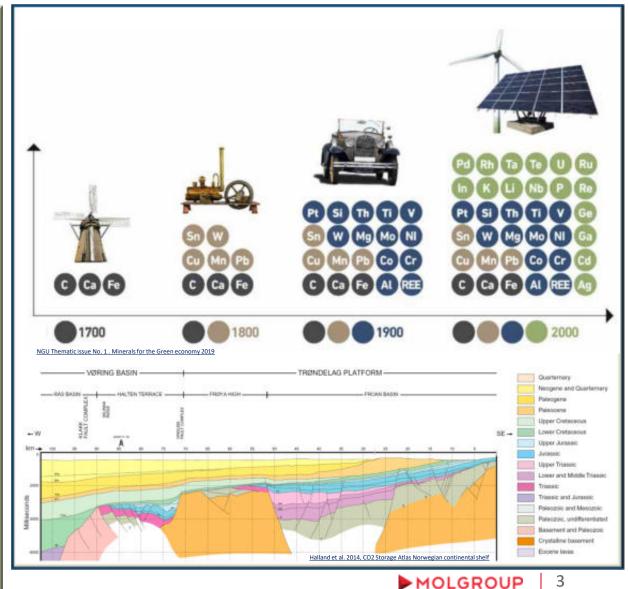
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1. New questions emerged by energy transition:

- •The last years changes require continue flexibility and adjustments
- •The new requirements are yet less understood, however the general trendline calls for new perspectives
- •Increased importance is given to Li, Co, Cu, Ni and REE

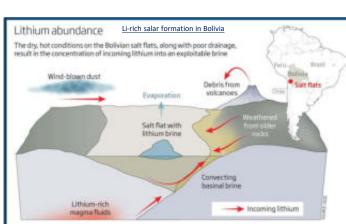
2. Potential answers:

- •The vast amount of data and knowledge could be used to accommodate and answer the new requirements
- •The classical hydrocarbon related exploration methods can be used for other, inorganic element mappings, dissolved in reservoir brines or being present in the gas phase
- Proven technologies are available for green transition element removal onshore (e.g. Cornish Li project in Cornwall, UK)
- •Eastern and Central European countries experience in ore mining could be coupled with HC E&P knowledge



- Lithium: where does it come from? •Salt solutions from salars (mainly S America)
 - •Hard rock ores (relevant in Australia)

•Geothermal brines (in Europe, N America, and Asia)

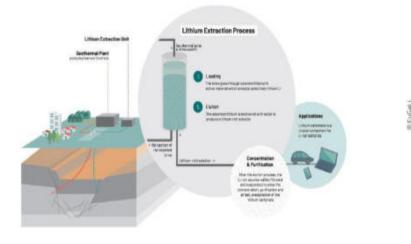






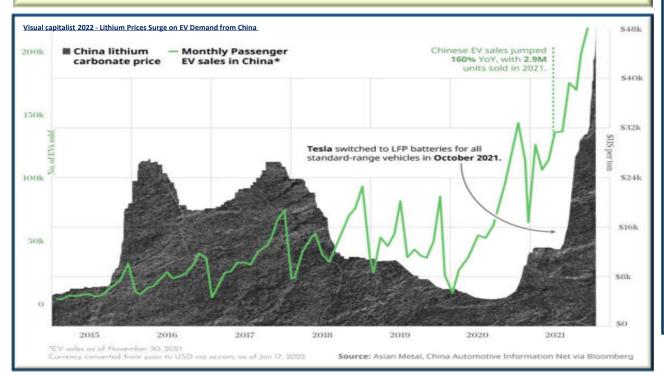


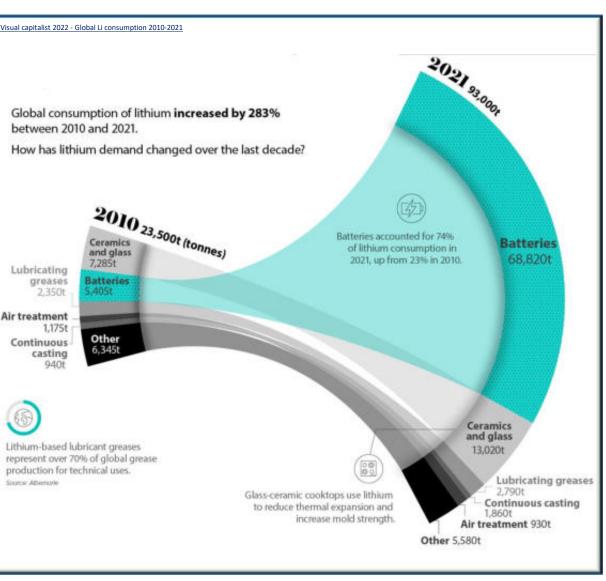




EuGeLi project aims to extract Li from European geothermal brines

- Lithium: for what is used for?
 - •Batteries, ceramics & glass, medicaments, & others.
- Lithium: is it worth to deal with? ►
 - Due to its relevance in Li-Co-P batteries and others.
- Lithium: could be a win-win for O&G E&P? ►
 - •The HC production could be coupled with "petro-lithium" and geothermal heat extraction.

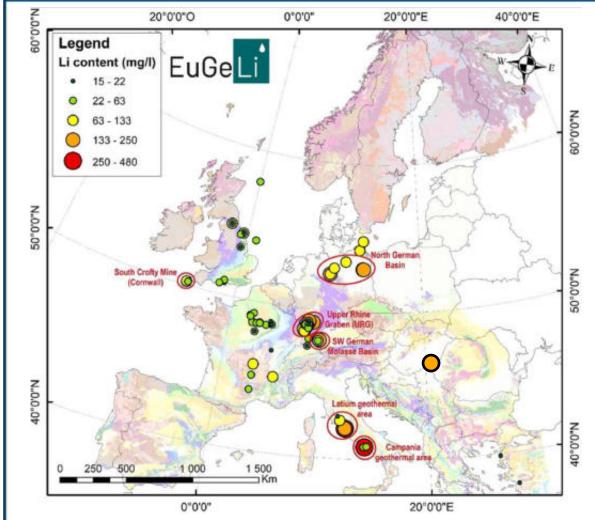




How does the European Li-battery mark	ket look like?	Ran	k Country	2021 Li-ion manufacturing capacity (GWh)	% of World Total
•Hungary is a leader within Europe.		#1	China 🛄	558	79.0%
		#2	U.S. 🎫	44	6.2%
The Top 10 Countries for EV Battery Production How to read this		#3	Hungary 🚍	28	4.0%
		#4	Poland 🕳	22	3.1%
Volkswagen plans to build 6 factories in Europe by 2 with a combined annual capacity of 240 GWh.	030 Rank and country - 2, U.S. 2023 capacity - 44 gwh	#5	South Korea 🛤	18	2.5%
whith a companied annual capacity of 240 GVM.	Esgawatt-hourst	#6	Japan 🔹	17	2.4%
8. Sweden 4 GWh 7. Germany 11 GWh 9. UK 2 GWh	Cros man	#7	Germany 🧮	11	1.6%
		#8	Sweden 📒	4	0.6%
		#9	UK 🏶	2	0.3%
		#10	Australia 📰	1	0.1%
2. U.S. 4. Poland 22 Gwh	1. China - 6. Japan 17 GWh	N/A	Rest of the World 😚	1	0.1%
3.Hungary 28 gwh	558 GWh	N/A	Total	706	100.0%
		-	ory Pipeline	o 2030, located in various regions.	Number of battery megafactories (2010P
	China		negalaciones in the pipeline t	o 2000, located in various regions.	Europe 21
Nevada hosts the world's largest					North America, 17
megafactory in the Panasonic-Tesla Gigafactory 1, with 37 GWh of					Other 20
annual capacity.		all 200 facto	religence	Lithkam Production 20205	
			would require 3 million	Lithium Demand	2030F
Source SZE Global Market Intelligence (February 2021) Visual Capitalist 2022 - EV battery market	4 of the 10 largest battery manufacturers are headquartered in China.			(m) >10	00% increase relative to 2020 production

THE SIX KNOWN EUROPEAN GEOTHERMAL LI ANOMALY

- **1.** Where are the six known European geothermal Li anomalies located?
 - •The Monte Sabatini area (Latium) Italy
 - •The Campi Flegrei area (Campania) Italy
 - •The North German Basin (NGB) Germany
 - The Molasse Basin Germany
 - The Upper Rhine Graben (URG) France/ Germany
 - The South Crofty Mine (Cornwall) UK
- 2. How are they classified?
 - •They are grouped based on Li concentration and temperature gradient/geological setting(s).



Map of Europe showing the six main geothermal areas with Li-rich fluids (red and orange circles) and Li-concentration ranges in such fluids (after Sanjuan et al., 2022).

4. Discussion

5. Conclusions

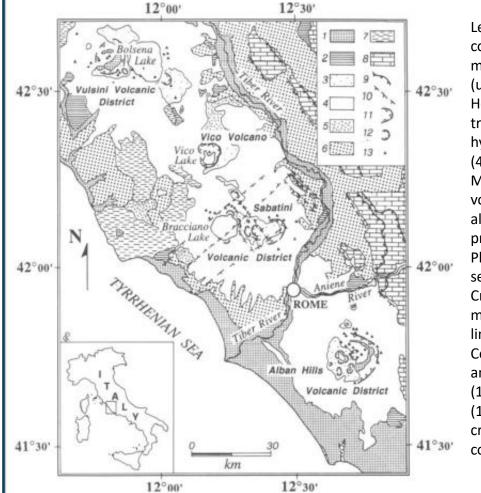
THE SIX WELL KNOWN EUROPEAN GEOTHERMAL LI ANOMALY

1. What should we know about the Monte Sabatini area?

•This area is located along the peri-Tyrrhenian sector of Central Italy. A post-collisional tectonic activity occurred during the Neogene, generating dominantly extensional NNW-SSE-trending fault systems and minor NE-SW-trending transtensive structures that accommodated differential extension. The progressive eastward migration of the extension wave produced a strong crustal thinning (cc. 25 km), high heat flow (200 mW/m²) and subduction-related magmatism (De Rita et al., 1997, Sanjuan et al., 2022).

2. What should we know about the Campi Flegrei area?

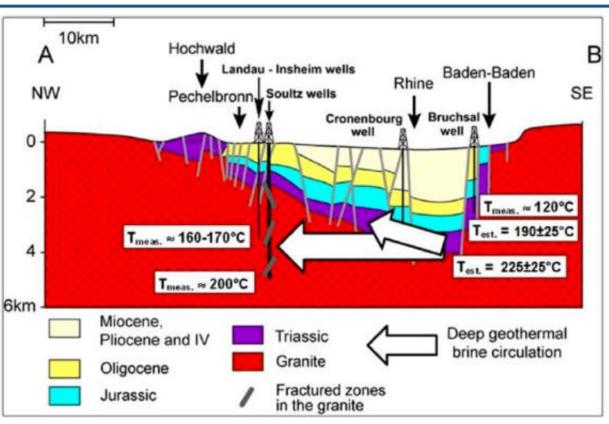
•This area is a large volcano situated to the west of Naples and was the result of voluminous Pliocene-Quaternary volcanism in the Campania margin, which presents peculiar physiographic, volcanic, and tectonic features and is of critical importance in understanding the tectonic and geodynamic evolution of the Tyrrhenian Sea back-arc basin (Sanjuan et al., 2022). Sketch map of the Latian volcanic area (De Rita et al., 1997)



Legend: (1) continental and marine sediments (upper Pleistocene to Holocene); (2) travertine; (3) hydromagmatic units; (4) Tolfa Cerite Manziate acidic volcanic district; (5) Kalkaline volcanic products; (6) Plio-Pleistocene marine sediments; (7) Cretaceous-Oligocene marls and marly limestones; (8) Meso-Cenozoic limestones and marls; (9) thrusts; (10) normal faults; (11) calderas; (12) craters; (13) scoria cones.

THE SIX WELL KNOWN EUROPEAN GEOTHERMAL LI ANOMALY

- 1. What should we mention about the North German Basin (NGB)?
 - •The North German Basin is a sub-basin of the Southern Permian Basin, that accounts for a composite of intracontinental rift basin composed of Permian to Cenozoic sediments, which have accumulated to thicknesses around 10–12 km.
- 2. What should we know about the Upper Rhein Graben (URG) area?
 - •The NNE-trending URG of the European Cenozoic Rift System developed from *ca*. 47 Ma onwards. The Graben itself (35 x 300 km) is in the upper-middle Rhine river basin (Sanjuan et al., 2016).
- 3. What should we flag about the Molasse Basin area?
 - •Is a foreland basin of the Alps that formed during the Cenozoic Oligocene and Miocene because of the flexure of the European plate under the weight of the orogenic wedge of the Alps. The basin filled with a sedimentary sequence for the most part removed from the developing mountain chain by erosion and denudation (Sanjuan et al., 2022).

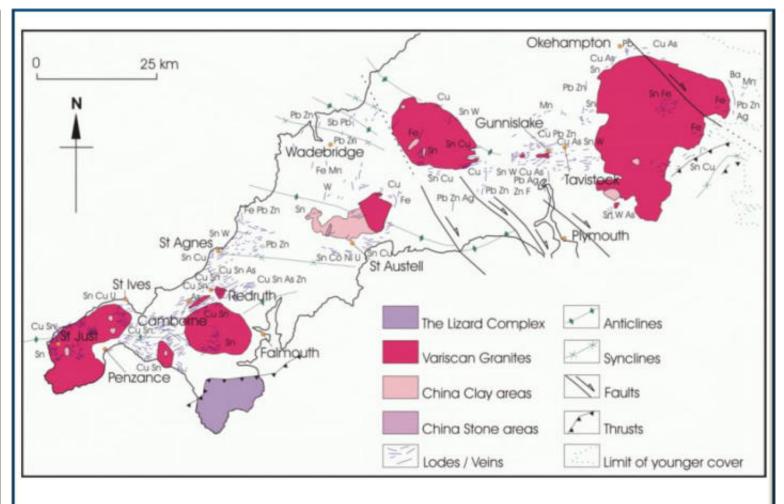


Schematic NW-SE cross-section of the Upper Rhine Graben showing several deep wells drilled to depths of 2540 to 5000 m. Thermal-gradient values of 40 to 60 °C/km were observed in the URG sedimentary formations of deep wells. The Triassic Buntsandstein sandstone at depths of cc. 4 km (in the graben centre) could represent the potential reservoir at 225 ± 25 °C for most of these brines - the deep geothermal brine would then migrate from the graben centre to its outer boundaries, circulating both in granite and in the deep sedimentary rocks through a complex system of deep, still poorly defined faults (Sanjuan et al., 2016 and 2022).

THE SIX KNOWN EUROPEAN GEOTHERMAL LI ANOMALY

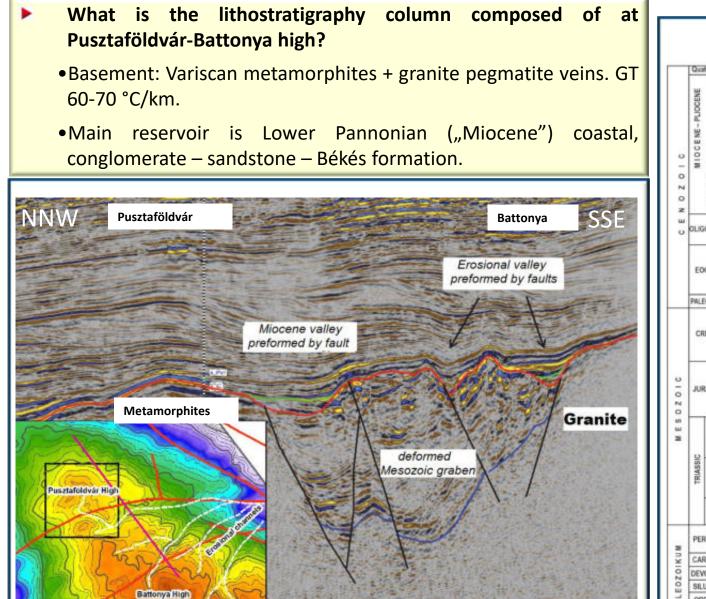
1. What should we know about the South Crofty mine (Cornwall, UK) area?

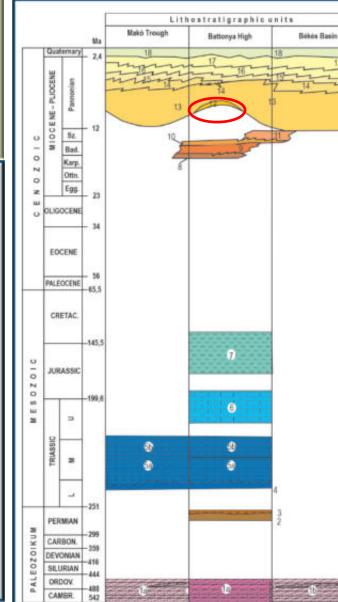
- •Here economic vein deposits of Sn, Cu, Pb and Zn were found in the Carnmenellis granite which forms a near-circular outcrop of the Cornubian batholith intruded about 290 Ma ago into Devonian argillaceous sedimentary rocks – what can be considered as a very low temperature geothermal system (100 °C) (Sanjuan et al., 2022).
- •The last saline groundwaters (up to 19 g/l) are found in four tin mines in granite or its thermal aureole, as well as in several closed mines along the northern margin of the granite belt. They generally show discharges between 1 and 10 l/s, occur at depths between 200 and 700 m surface have discharge below and temperatures up to 52 °C (Sanjuan et al., 2022).



Geological map of Southern England showing the main ores and the location of the Cornubian batolith (Le Boutillier, 2005).

PUSZTAFÖLDVÁR GEOLOGY



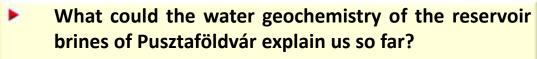


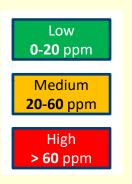
General lithostratigraphic column of the Makó Trough, Battonya–Pusztaföldvár High and the Békés Basin (Kun et al., 2022)

Legend:

VVV - traces of volcanic activity. Formations seen in the profile: 1. Variscan crystalline rocks without subdivision and metamorphites (gneiss, mica, amphibolite); 2. Permian continental clastic formations; 3. Permian rhyolite; 4. Lower Triassic siliciclastic formations of fluvial and delta facies; 5 a. 5 b. Middle Triassic shallow marine, siliciclastic and carbonate formations; 6. Jurassic shallow marine and condensed pelagic limestone formations; 7. Jurassic – Lower Cretaceous pelagic limestones, marls; 8. Lower Badenian brecciaconglomerate; 9. Badenian shallow-marine biogenic limestones; 10. Sarmatian basal debris; 11. Sarmatian shallow-marine carbonate and siliciclastic beds; 12. Pannonian littoral conglomerates, sandstones; 13. Pannonian openlake calcareous marls, marls, argillaceous marls; 14. Pannonian deep-water succession of turbidite origin; 15. Pannonian sediments of delta-slope facies; 16. Pannonian siliciclastic succession of littoral facies; 17. Pannonian siliciclastic succession of fluvial and lacustrine facies; 18. Quaternary sediments.

PUSZTAFÖLDVÁR GEOLOGY





•The results - depending on Li concentration - delimit so called: •green,

yellow and

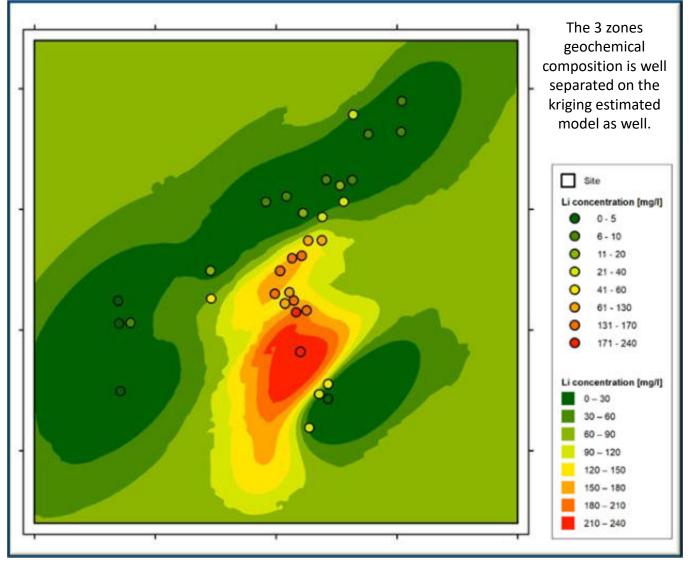
red zones.

•There are several elements, which correlate well with Li variations, these are:

•Cs, Cl,

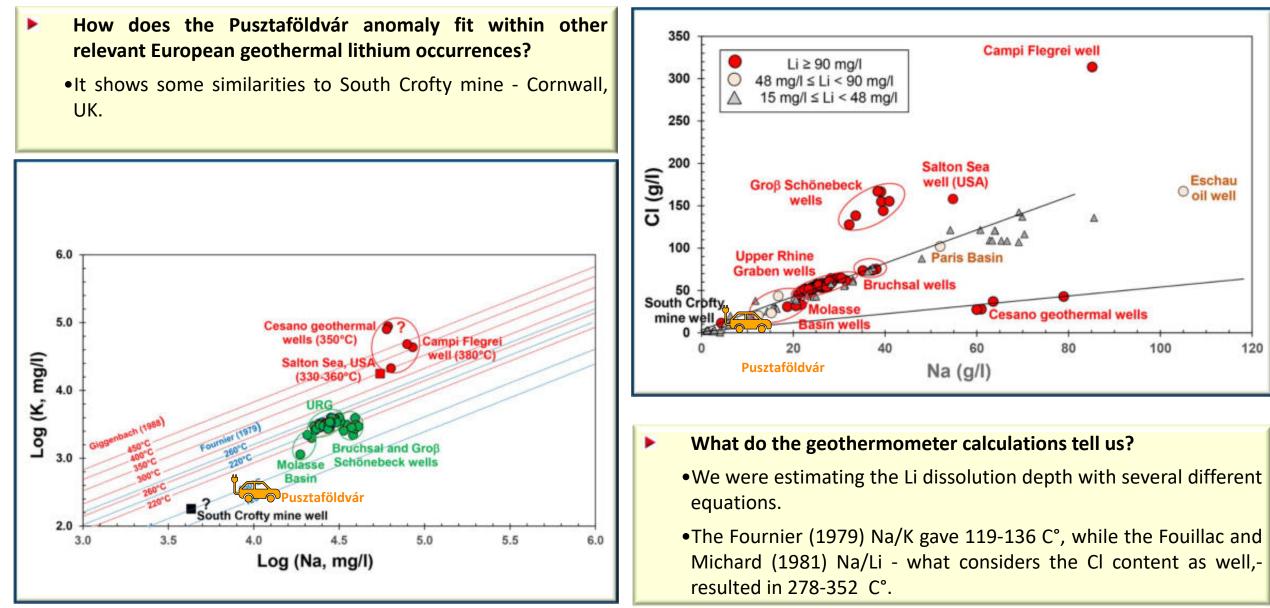
•F, Br, B, Na, K, Si, Rb, As, Mn, Fe and Tl.

•From the main elements the Cl content is measured from the beginning of production, while in a few wells, the presence of Li was signaled with cross marks, only.



13 MOLGROUP

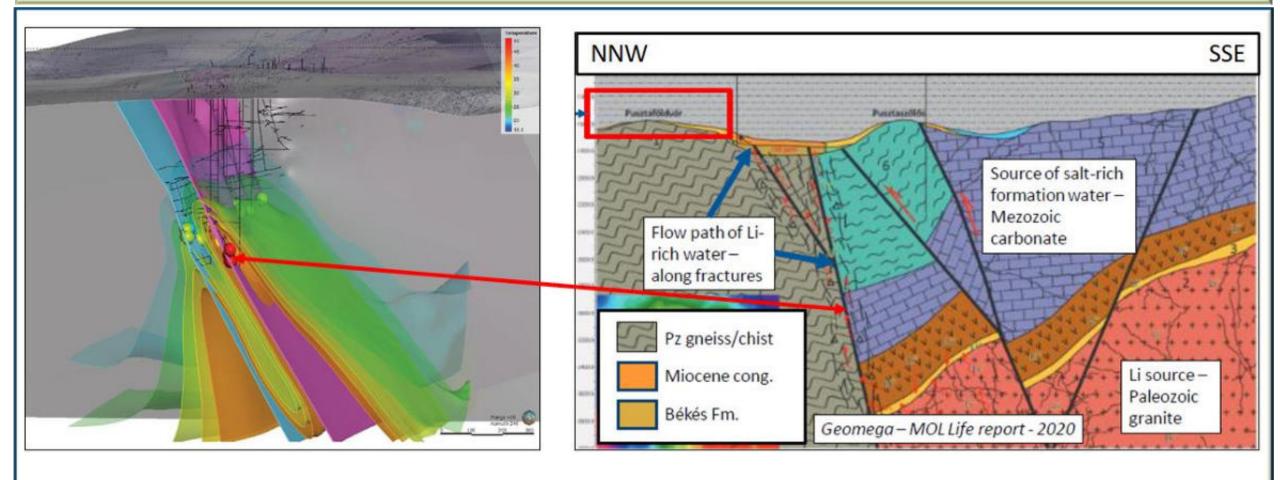
DISCUSSION



Proprietary concept©

DISCUSSION

- How does the Pusztaföldvár anomaly compare to South Crofty mine geothermal lithium occurrence?
 - Is located on a fractured granite batolith: beside the open pit Li-spodumene mining, DLE is aimed from the geothermal brines located in the fault systems proven Li upwelling since 1864.



Historical temperature data modelled in South Crofty mine – UK, 2021 (Maptek).

CONCLUSIONS

- The energy transition represents the global level change of classical energy markets and energy security
- The open-minded geoscientific and economic approaches are quintessential in adapting to new requirements
- The European Li extraction (less than 1%) lags far behind the Li production usage, which is why the geothermal lithium deposits found on the old continent have received considerable attention
- Our research presents the geological similarities and differences of the Southern Great Plain (Hungary) lithium anomaly in comparison with other relevant European geothermal occurrences
- Due to the relatively low levels of Na, Cl and K, the Pusztaföldvár reservoir brine is among the best within the compared geothermal brines
- The presented geothermal Li anomalies could solve the Li-dependence on foreign lithium, and could help decreasing the carbon footprint of the EVs produced in Europe

• THANK YOU FOR YOUR ATTENTION!



• CA QUESTIONS:



